











Human Resource Development in the Process of Agriculture Mechanization

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Content

- Importance of Human Resource in Agriculture Mechanization
- Challenge in China
- Thoughts from Zoomlion
- Solution from Zoomlion

Importance of Human Resource in Agriculture Mechanization

- Requirement from modern agriculture
 - Private
 - Agriculture projects
- Higher output and profit
- Farmer becomes a "profession" ——Skills and knowledge









Importance of Human Resource in Agriculture Mechanization

- Human resource definition
 - Management expert
 - Mechanization expert
 - Service provider
- Demand of Mechanization Expert to create more value on agriculture production
 - Operation
 - Maintenance
 - Management
 - improvement

AGRICULTURE POPULATION Nearly 35% or 693 Million people



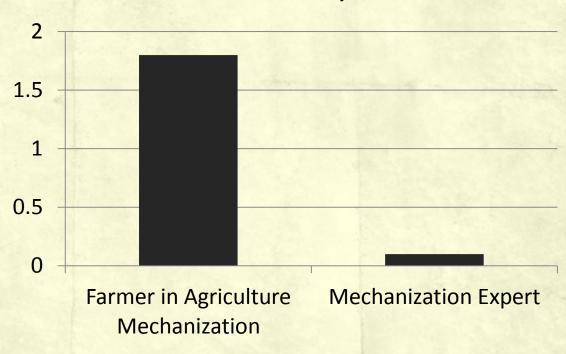
People Engaged in Agriculture

Challenge in China

- More region: Large farm caused by land consolidation trend
- More machinery:

 Increasing 61%
 mechanization rate, with
 1.8 M population in
 Agriculture Machinery.
- More complicated: Higher horse power, Multifunction and Specified purpose machinery

MECHANIZATION EXPERT IN CHINA (MILLION)



Challenge in China

- Increasing Cross-Region Machinery Operation Activities since
 1990s
 - 168,000 machinery service-providing organization,
 - 42,000 are cooperatives with more than 20% increasing rate,
 - Case in 2013, 500,000 combine for wheat harvesting, 300,000 are operated in a cross-region manner.
 - 2013, more than 36 Million Ha supported by cross-region machinery operation





Thoughts from Zoomlion

- Re-definition of Farmer: to direct the target
- Change of the Training System: Comprehensive Education, instead of temporary training
- Multi-source of education: bring experienced farmer, manufacturer, university professor, cooperatives and agriculture enterprise to the education system
- Certified knowledge and skills system: enable "Farmer" as a standard profession and occupation



Forest soil preparation

Excavator, bulldozer, grader, rollers, loaders and other earth-moving equipment is complete



Cultivation

12-210 horsepower tractor, covering meshing sets, synchronizer, power shift, and other technology platform



Irrigation

Provide a variety of equipment for irrigation network construction, realize full coverage of the various terrain and the planting of crops and agronomic requirements



Field management

Meet the row, spreader, spray insecticide, etc all kinds of field management requirements



Planting

Complete product series, meet rice, wheat, corn, sugar cane, cassava, etc growing demand





Harvest

"GUWANG" wheat harvester, rice harvester, with its superior performance, sales ranked top three in China





Drying

Circulation at low temperature, high temperature continuous and mobile dryer, meet the rice, corn, soybeans, wheat and other crops drying requirements







Warehousing and shallow processing

Meet the demand of grain post-harvest storage and raw processing

 Under the guidance of Ministry of Agriculture, Ministry of Education, Zoomlion, with more than 110 members, established China Modern Agricultural Equipment Vocational Education Group.

中华人民共和国农业部 Ministry of Agriculture of the People's Republic of China









- Member: more than 110 entities, including Manufacturer, research institute, professional colleage, etc
- Plan
 - Network of bases for technical training center
 - Universal certificate and training system
 - Information commutation system
 - Online technical consulting service platform





Slide #11

Target farmer character:



- The "GROUP" also has the division for "international cooperation and communication"
 - to conduct the cooperation with other country
 - Expand the model to overseas

National Agriculture Machinery Skills Competition



Organized by Mechanization Division, Ministry of Agriculture Zoomlion Heavy Machinery

- More than 2000 participants nationwide, 76 in the finals
- Technician, operator, head of cooperatives, farm owner, etc
- Details:
 - Theory test
 - Practice test
 - Divided by tractor, combine harvester and other machinery
 - Maintenance, operation and sprae parts replacement





- Discover the current system and make improvement
- Encourage more farmers to engage in education
- Establish the universal agriculture mechanization expertise certificate system



Thank you



