



Ayubowan

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of

Sri Lanka

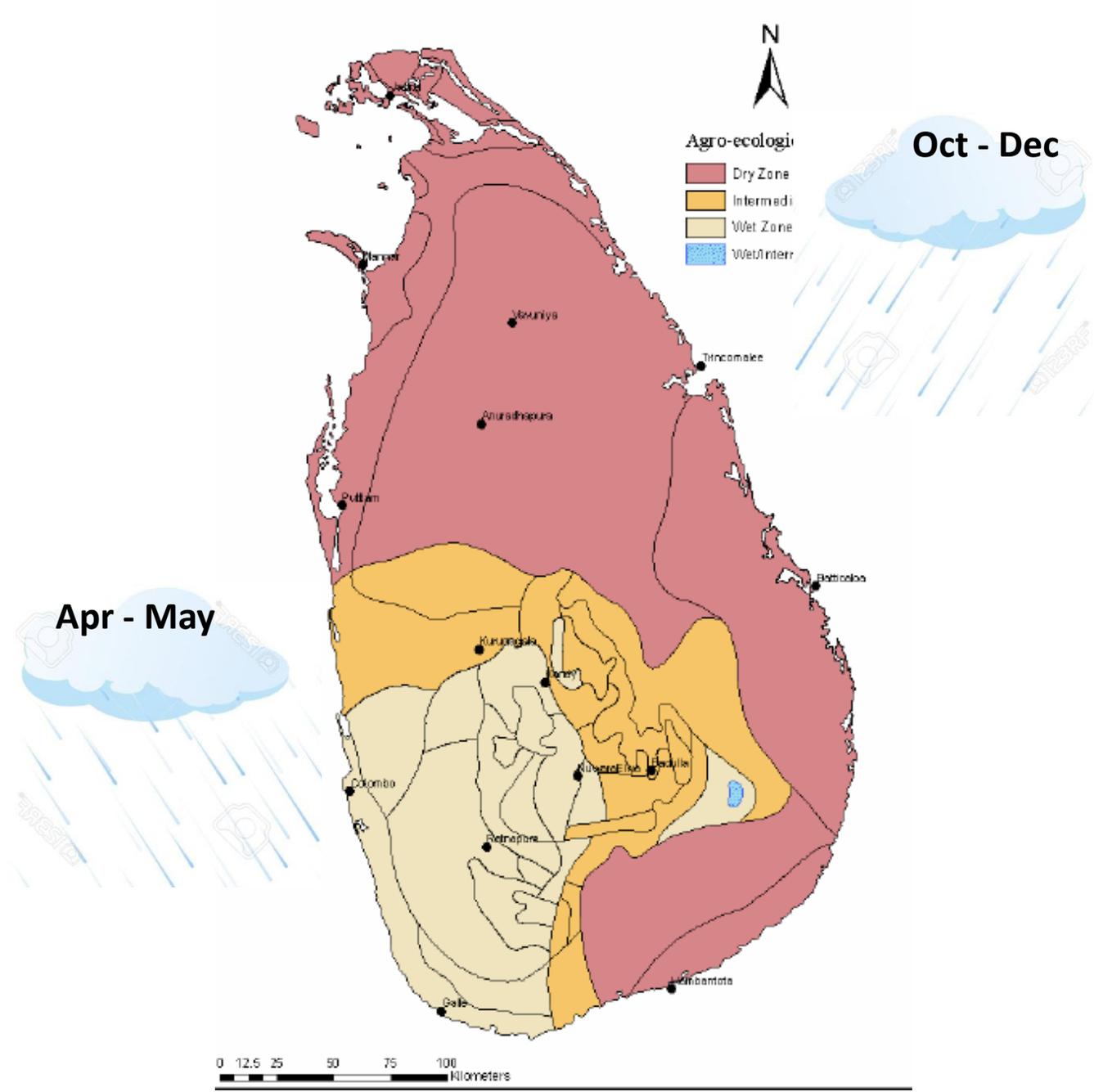
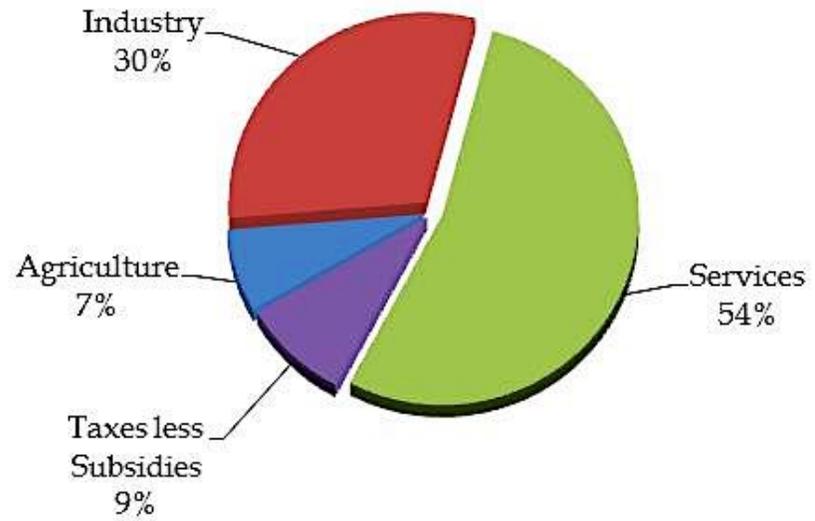


Chart 1.2 | Sectoral Composition of GDP at curent prices - First Quarter 2018



Agriculture Industry in Sri Lanka



Traditional

Tea, Rubber & Coconut



Non Traditional

Rice Production
Other Field Crops (OFC),
including Yams, Pulses &
Seeds



Contributes 7% of GNP



26% of Labour force deployed in
Agriculture (down from 36.8% in 1995)

Paddy Cultivation in Sri Lanka

Area sown- 1,227,000 Hec

- Irrigated- 958,000 Hec
 - Major irrigation – 636,000 Hec
 - Minor irrigation – 322,000 Hec
- Rain-fed – 269,000 Hec
- Production 4.621 Mn M'Tons

Cultivation

- Maha season – 65%
- Yala season – 35%

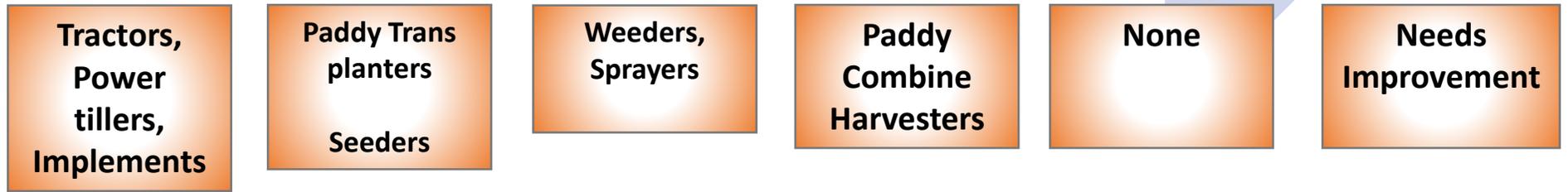
Average Plot size

- 10x10 – 20x20 SqM

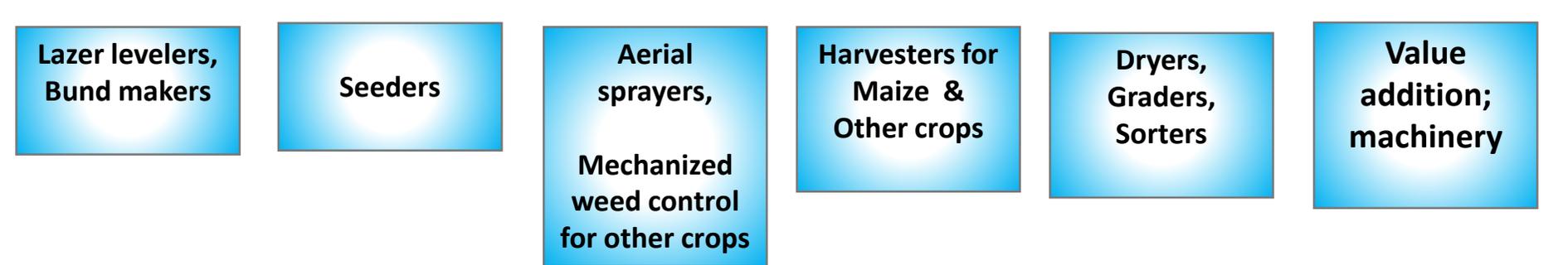
Supply Chain



Present



Gap



Agri
Machinery
Market
(all in US\$)

	2018	2017
Tractors	52,500,000	74,300,000
Powertillers	3,400,000	5,650,000
Combine Harvesters	17,700,000	8,600,000
Implements	40,000 ^(e)	35,000
Sprayers	3,000,000	3,000,000

The Market

Tractors and Combined Harvester markets are mature; replacement only

Sprayers market is constant, does not show growth; mostly replaceable

Opportunities for:

Land preparation implements; new technology

Weeding and new technologies in crop management

Semi automated transplanting, seeding

Mechanization for non-paddy (other field crops)

Critical Issues – Agriculture in Sri Lanka



SHORTAGE OF
LABOUR



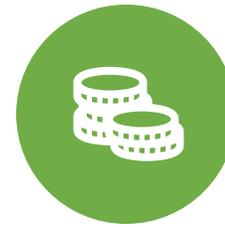
MARGINALIZING
OF LAND
HOLDING PER
FARMER



WEATHER
PATTERNS ARE
CHANGING



INPUT COSTS
ARE
INCREASING



FINANCING –
COST OF
FINANCING
AGRI
MACHINERY
PROCUREMENT



POST HARVEST
LOSSES,
ESTIMATED AT
AROUND 35 -
40%



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Thank You!