







Indian Agriculture



- Agriculture 1.0 manual labour with traditional tools (around 1900)
- Agriculture 2.0 manual, animal, power tiller and tractor operated tools, implements and machinery - helped farmers to produce more with less effort (1920 - 2010)
- Agriculture 3.0 precision agriculture (PA) with "5R" (2010 2015)
- Agriculture 4.0 Digital farming or Smart farming (2016 2025)
 - Internet of Things: Collecting information
 - Big Data: Analysis of massive data
 - Robotics and Artificial Intelligence (AI)



Trend in Farm Mechanization in India



Cost effective solutions that drive down input costs and minimize cost of ownership but more importantly reduce drudgery of workers.

- > Drive down cost of ownership and reduce downtime
 - Custom hiring or contract farming
 - After sale service and support
 - Logistic management tools
- > Smart farm mechanization
 - Gender neutral farm implements and machinery
 - Whole tractor/system efficiency improvement
 - Supervised autonomy push a button and it works
 - Full autonomy long term



Mechanization 4.0



AgriTech themes are based on

- Farming as a service (FAAS) app based farmer to farmer aggregation platform
- Big data collection of data to help farmers take smart decisions
- IoT GPS, sensors, automated hardware, robotics etc.
- AI weeding, spraying and harvesting can be AI enabled – accuracy and higher productivity



Smart Farming Techniques



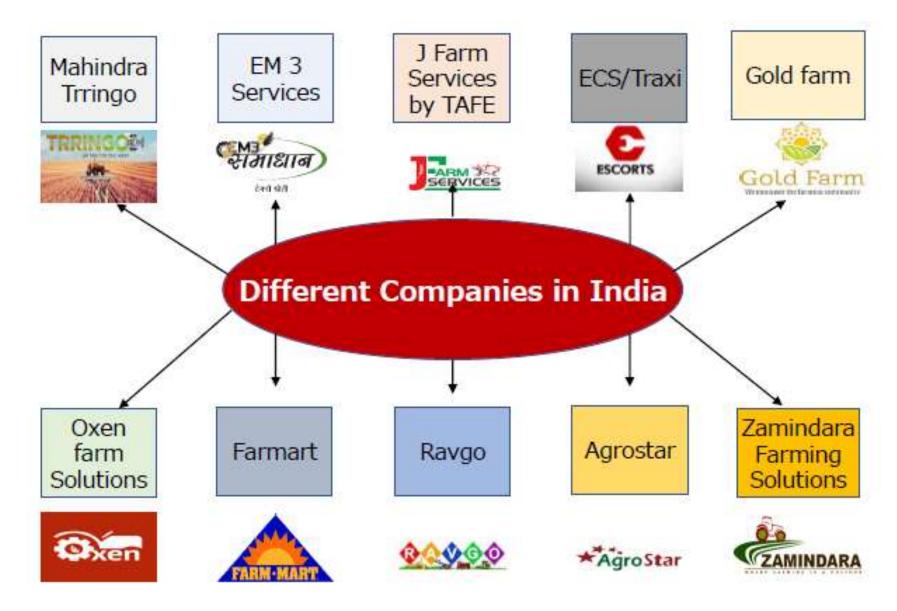
- Data collection or field mapping (sensor technology, GPS and GIS)
- Data saving (cloud-based, shareable for wider area analytics)
- Tracking and monitoring (technique might require cameras, drones, tags, etc.)
- Predictive analytics (Analytic software)
- Warehousing (solar-powered refrigerators)
- Labor work (automation, drones, and robotics are helpful)
- Energy saving (smart system to cut down energy consumption)





OEM & Startup Companies in Rental/CHC Business



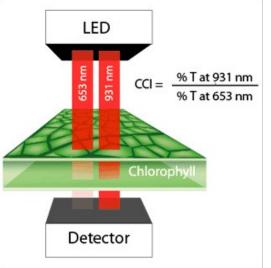




Crop Health Monitoring







SPAD meter (2 licensee)

Hand-held device for disease identification







Ultrasonic sensor based sprayer

Seeding, Planting and Fertilizer Applications



Ground speed sensor based seed cum fertilizer drill



GPS based variable rate fertilizer applicator



Palletized rice seeder



Robotic vegetable transplanter

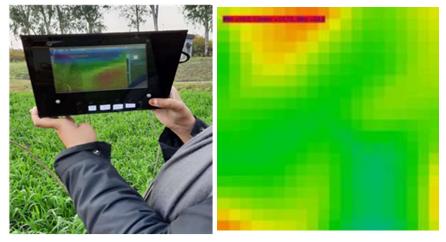


Enhanced Water Use Efficiency





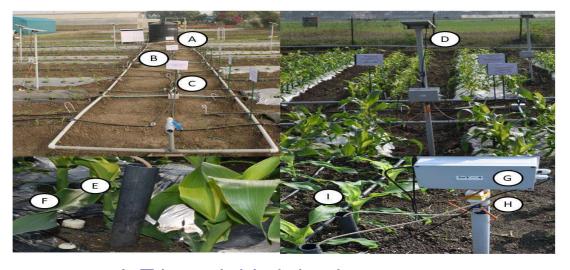
Automatic irrigation system for rice



Water stress indices using thermal imaging



Controlled level puddling (one licensee)



IoT based drip irrigation system



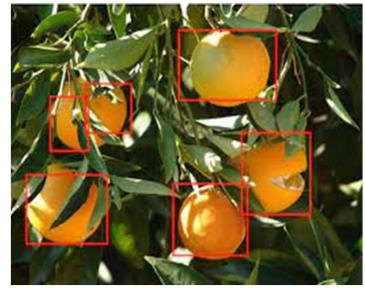
Harvesting







Yield mapping and monitoring



Yield estimation using DL



Robotic harvesting of apples



Remote Control Machinery/Power Units



Remote control power tiller



Real time monitoring system



Unmanned rice transplanter



Autonomous tractor

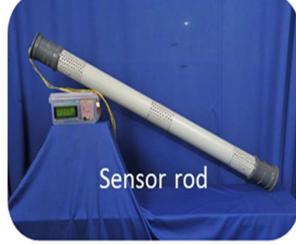


Automation in Post-harvest Agriculture



Automated packing line for horticultural produces





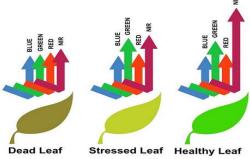
Radiography set up

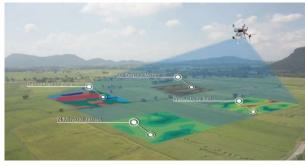
Sensor for food-grains storage monitoring



Drones in Agriculture



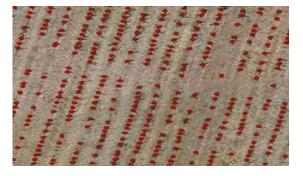


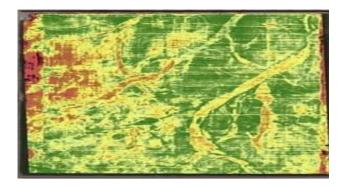


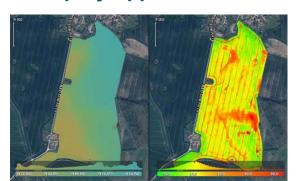
Crop Health Scouting/Monitoring

Monitoring Field Conditions

Spray Application



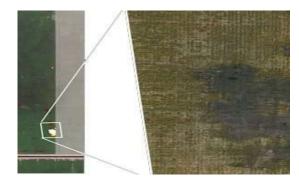




Crop Counting

Crop Yield Potential

Irrigation Monitoring and Planning







Leak Detection

Security

Drone Pollination

https://www.croptracker.com/blog/drone-technology-in-agriculture.html



Benefits of Smart Agriculture



- Improve machinery: high-quality and energy efficient machinery
- Precise data: predictions or actions based on accurate data
- Environmental friendly: minimize pesticide use, enhance water use efficiency, manage waste efficiency
- Efficient management and cost-effective: management costs can be reduced or allocated to maintain the technology
- Low risk: predict any disaster that might happen to the farm whether it is viral diseases or climate change



Lessons Learned and Recommendations



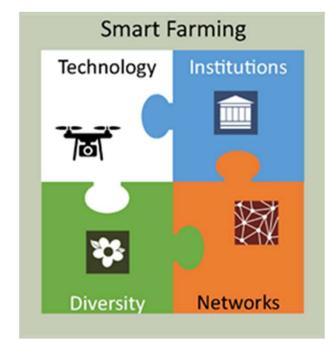
- Numerous opportunities for adoption of Smart farm machinery are for:
 - increasing productivity
 - reducing cost of production
 - improving inputs application and utilization efficiencies and
 - reducing environmental pollution and soil degradation.
- Farmers are not presently equipped to adopt smart agriculture technologies need support from Government and private sector at initial stage.



Lessons Learned and Recommendations



- Need to be selective in adoption of precision farming in India
- Reliability of equipment/technology and effective coordination - Vital
- In future, agriculture will be dominated by precision and cloud data with cost effective technologies like smart tractors, unmanned aerial vehicles and wireless technology.









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